

Product	IBS/DAS	Tanggal P&L	02-12-2025
Status P&L			
Site Information		Technical Information	Financial Summary
Site Name	Hotel Atria Malang	IBC	Capex /antenna7.209.073
Address		Antena PKS BM	Contract Period (thn)5
Area Building	Jatim	Antena Asset	Interest rate /year10%
Type of Building	0	Jumlah Pole MAkro	Kurs 1USD-
Status		OPENET	Total Revenue750.000.000
Total floor		Cable FO (core)-	Total BV 31 Jul 24222.017.819
Number of building tower		Cable FO (Meter)-	Total COGS Rent550.000.000
		Drop Wire (Meter)-	Total COGS Other157.500.000
		OTHERS	IRR-25%
			NPV-197.319.152
			EBITDA margin6%
			Payback (year)-
BV yang diasumsikan sebagai investasi masih cukup besar nilainya, jika tidak ada BV maka IRR positif 12% TOP ke BM 50% th 1 dan 50% th 2 Perpanjangan Sewa Gedung hanya 3 tahun 13Aug24 sd 12Aug27, IRR 5 thn dgn asumsi			Prepared by Vito Bhakti 

Approved by system

Lilis Sunarni



Gaga Herdiana



Nelson Hutabarat



Anni Suwardi



Makmur Jaury