

Product	IBS/DAS		Tanggal P&L	02-12-2025
Status P&L				
Site Information		Technical Information		Financial Summary
Site Name	Mardhika Park Apartment	IBC	Contract Period (thn)	5
Address	Jl.Kebon Kelapa No.25 Tambun Bekasi	Antena PKS BM -	Interest rate /year	10%
Area Building	Bekasi, Jawa Barat	Antena Asset -	Total Revenue	3.401.858.000
Type of Building		Jumlah Pole MAkro -	Total Investment	587.690.000
Status		OPENET	Total CoGS BM	585.278.700
Total floor	22	Cable FO (core) -	Total CoGS Others	341.003.303
Number of building tower	Apartement	Cable FO (Meter) -	IRR	45,7%
		Drop Wire (Meter) -	ROIC	56,3%
		OTHERS	NPV	980.249.926
			EBITDA margin	72%
			Payback (year)	2,6
Target Achieved by Commercial: existing ISP (1 ISP) akan join ke IBS tahun 2027 (saat kontrak habis dengan BM) BM meminta kompensasi dalam bentuk fixed revenue sebesar 15 jt per tahun ONT & OLT By ISP Asumsi Perhitungan Cost ada 3 ISP Include Existing			Prepared by Vito Bhakti 	

Approved by system

Lilis Sunarni



Gaga Herdiana



Nelson Hutabarat



Anni Suwardi



Makmur Jaury